**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division**

IN RE: GARLOCK SEALING TECHNOLOGIES LLC, *et al.*, Debtors.[1]	Case No. 10-31607 Chapter 11 Jointly Administered

**AMENDED NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
MONDAY, MAY 15, 2017 AT 8:30 A.M.**

1. Modified Joint Plan of Reorganization of Garlock Sealing Technologies et al. and OldCo, LLC Proposed Successor by Merger to Coltec Industries Inc (Docket No. 5443) (as modified and supplemented by Docket Nos. 5594, 5748, 5750 and 5795, the "Plan")

A. Related Pleadings:

i. Disclosure Statement for Modified Joint Plan of Reorganization of Garlock Sealing Technologies et al. and OldCo, LLC Proposed Successor by Merger to Coltec Industries Inc (Docket No. 5444)

ii. Objection to Modified Joint Plan of Reorganization of Garlock Sealing Technologies et al. and OldCo, LLC Proposed Successor by Merger to Coltec Industries Inc (Docket No. 5608) (Bankruptcy Administrator - Garlock)[2] **The Bankruptcy Administrator's objection has been resolved per Docket No. 5909.**

iii. Objection to Modified Joint Plan of Reorganization of Garlock Sealing Technologies et al. and OldCo, LLC Proposed Successor by Merger to Coltec Industries Inc Filed May 20, 2016 (Docket No. 5612) (Employers Mutual - Garlock)[3] **Employers Mutual's objection has been resolved per Docket No. 5945 and 5947.**

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1 The Debtors include Garlock Sealing Technologies LLC ("GST"), Garrison Litigation Management Group, Ltd. ("Garrison"), The Anchor Packing Company ("Anchor") and OldCo, LLC, successor by merger to Coltec Industries Inc.
2 Where unclear from the title, the Agenda will identify the objecting party and whether the objection was filed in response to the confirmation objection deadline for Garlock, et al. or OldCo, LLC
3 Where unclear from the title, the Agenda will identify the objecting party and whether the objection was filed in response to the confirmation objection deadline for Garlock, et al. or OldCo, LLC

iv. Century Indemnity Company's Objections to the Plan of Reorganization (Docket No. 5616) (Garlock) **Century's objection has been resolved per Docket No. 5946.**

v. Objections of Travelers Casualty and Surety Company and the Travelers Indemnity Company to Debtors' Modified Joint Plan of Reorganization (Docket No. 5617) (Garlock)

vi. Limited Objection of Quincy Compressor LLC and Atlas Copco (China) Investment Company Ltd. to Debtors' Modified Joint Plan of Reorganization (Docket No. 5676) (OldCo) **This objection has been resolved per Docket No. 5941.**

vii. Objections of Travelers Casualty and Surety Company and the Travelers Indemnity Company to Debtors' Modified Joint Plan of Reorganization (Docket No. 5769 and superseded by Docket No. 5771) (OldCo)

viii. Objections of Century Indemnity Company to (i) Confirmation of the Modified Joint Plan of Reorganization and (ii) Approval of the Disclosure Statement (Docket No. 5770) (OldCo) **Century's objection has been resolved per Docket No. 5946.**

ix. Debtors' Response to Employers Mutual Casualty Company's Objection to Confirmation of the Joint Plan (Docket No. 5838) **Employers Mutual's objection has been resolved per Docket No. 5945 and 5947.**

x. Debtors' Confirmation Hearing Brief (Docket No. 5839)

xi. Debtors' Response to Confirmation Objections of Century Indemnity Company (Docket No. 5855) **Century's objection has been resolved per Docket No. 5946.**

xii. Memorandum of Law in Support of the Objection of Travelers Casualty and Surety Company and the Travelers Indemnity Company to Debtors' Modified Joint Plan of Reorganization (Docket No. 5870)

xiii. Century Indemnity Company's Joinder in Travelers' Insurance Neutrality Brief (Docket No. 5871) **Century's objection has been resolved per Docket No. 5946.**

xiv. Debtors' Response to Memorandum of Law in Support of Travelers Neutrality Objection (Docket No. 5908)

xv. Withdrawal of Objection to Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc (Docket No. 5909) (Bankruptcy Administrator)

xvi. Declaration of Richard L. Magee in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5910)

xvii. Declaration of J. Milton Childress in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5911)

xviii. Declaration of Timothy J. Dragelin in Support of Joint Plan of Reorganization (Docket No. 5912)

xix. Declaration of Charles E. Bates, PH.D. (Docket No. 5913)

xx. Declaration of Joseph W. Grier, III in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5914)

xxi. Pre-Hearing Memorandum of the Official Committee of Asbestos Personal Injury Claimants on the "Best Interests" Test for Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5915)

xxii. Declaration of Elihu Inselbuch (Docket No. 5916)

xxiii. Declaration of Bradley M. Rapp (Docket No. 5917 and superseded by Docket No. 5927)

xxiv. Declaration of Mark A. Peterson, Ph.D. (Docket No. 5918 and superseded by Docket No. 5926)

xxv. Affidavit of Shannon R. Wheatman, PH.D. Regarding Implementation of Plan Notification Program (Docket No. 5919)

xxvi. Declaration of Dr. Jorge Gallardo-Garcia in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5920)

xxvii. Declaration of Satyra L. Riggins in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5921)

xxviii. Declaration of Elizabeth Barry in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5922)

xxix. Declaration of Catherine Nownes-Whitaker in Support of Confirmation of the Modified Joint Plan of Reorganization (Docket No. 5923)

xxx. Notice of Proposed Findings of Fact, Conclusions of Law, Order Confirming Modified Joint Plan and Report and Recommendation (Docket No. 5924)

xxxi. Reply in Support of the Objection of Travelers Casualty and Surety Company and the Travelers Indemnity Company to Debtors' Modified Joint Plan of Reorganization (Docket No. 5925)

xxxii. Notice of Withdrawal of Limited Objection of Quincy Compressor LLC and Atlas Copco (China) Investment Company Ltd. to Debtors' Modified Joint Plan of Reorganization (Docket No. 5941)

xxxiii. Withdrawal of Objection to Confirmation (Docket No. 5945) (Employers Mutual)

xxxiv. Debtors' Memorandum Regarding Proposed Procedure for Confirming Modified Joint Plan of Reorganization and Entering Asbestos Channeling Injunction (Docket No. 5950)

xxxv. Notice of Filing of Supplement to Modified Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al., and OldCo, LLC, Successor By Merger to Coltec Industries Inc (Docket No. 5951)

B. Objection Deadline: Various

C. Status: The hearing on confirmation of the Plan is going forward. Objections that have been resolved are noted beside each objection. This Agenda will be updated before the hearing on confirmation of the Plan to note updated status of objections.

2. Debtors' Motion for an Order Approving Settlement Agreement with Fireman's Fund Insurance Company (Docket No. 5929)

A. Related Pleadings: None.

B. Objection Deadline: May 12, 2017 at 5:00 p.m.

C. Status: Matter is going forward.

3. Motion *In Limine* by Travelers Casualty and Surety Company to Exclude Evidence and Argument re Whether SPX or FMPC Have Any Rights Under the Travelers Policies (Docket No. 5935)

A. Related Pleadings: None.

B. Objection Deadline: May 15, 2017 at 8:30 a.m.

C. Status: Matter is going forward.

4. Debtors' Motion for an Order Approving Settlement Agreement with Century Indemnity Company, SPX Corporation and Fairbanks Morse Pump Corporation (Docket No. 5946)

A. Related Pleadings: None.

B. Objection Deadline: None stated.

C. Status: Matter is going forward.

5. Debtors' Motion for an Order Approving Settlement Agreement with Employers Mutual Casualty Company (Docket No. 5947)

A. Related Pleadings: None.

B. Objection Deadline: None stated.

C. Status: Matter is going forward.

6. Debtors' Motion for an Order Approving Settlement Agreement with Zurich American Insurance Company, SPX Corporation and Fairbanks Morse Pump Corporation (Docket No. 5948)

A. Related Pleadings: None.

B. Objection Deadline: None stated.

C. Status: Matter is going forward

This the 15th day of May, 2017.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
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